

Fluidra, SA Avda. Francesc Macià, 60, planta 20 08208, Sabadell (Barcelona) Tel. +34 93 724 39 00

www.fluidra.com

## TO THE SPANISH SECURITIES COMMISSION

Fluidra, S.A. ("**Fluidra**" or the "**Company**"), pursuant to the provisions of section 227 of Royal Legislative Decree 4/2015, of 23 October, which passed the amended text of the Securities Market Act, hereby issues the following:

## RELEVANT INFORMATION

As a continuation to material fact number 286084 published by the Company on 23 January 2020, it is hereby informed that as of today, 28 January 2020, Fluidra has completed the refinancing of its Credit and Guaranty Agreement initially dated as of 2 July 2018, executing the partial voluntary prepayment by the Company for an amount of Euro 150 million, as well as the repricing of the applicable interest rates which will become Euribor plus 200 basis points for the term loan in Euro, and Libor plus 200 basis points for term loan in USD, respectively decreasing in 75 and 25 basis points. Additionally, the applicable margin to the referenced interest rates for the revolving credit facility will become between 150 and 200 basis points, therefore decreasing in 50 basis points with respect to the one between 200 and 250 basis points applied before.

Sabadell, 28 January 2020