

TO THE SPANISH SECURITIES COMMISSION

Fluidra, S.A. ("**Fluidra**" or the "**Company**"), pursuant to the provisions of section 227 of Royal Legislative Decree 4/2015, of 23 October, which passed the amended text of the Securities Market Act, hereby issues the following:

OTHER RELEVANT INFORMATION

As a continuation to the communication of "Other Relevant Information" number 13548 published by the Company on 10 January 2022, Fluidra hereby informs that it has completed the allocation of all the tranches of its new Credit and Guaranty Agreement by means of commitments made by lenders for the Euro and USD term loans, thereby completing the refinancing of the aforementioned Credit and Guaranty Agreement initially dated as of 2 July 2018 and already amended on 28 January 2020.

The new Credit and Guaranty Agreement includes a dual-currency senior secured term loan (TLB) and a senior secured revolving credit facility (RCF). The terms of the TLB and RCF are linked to two environmental targets defined in Fluidra's ESG "Responsibility Blueprint" plan.

The TLB will consist of a \$750 million tranche at Term SOFR + 200bps and a €450 million tranche at Euribor + 225bps, with both tenures extended to 2029. As a result of the refinancing, Fluidra is upsizing the TLB, rebalancing the currency mix, and cancelling the Australian Dollar tranche. In addition, the RCF is upsized from €130 million to €450 million and its tenure is extended to 2027, while the asset-based lending facility (ABL) due in 2023 will be cancelled.

The refinancing does not increase net debt, with the proceeds used to amortize existing debt (existing TLB, drawn ABL and RCF, and other debt including promissory notes), and for general corporate purposes. Moody's and Standard&Poor's have maintained current Fluidra's ratings, Ba2 and BB+, respectively.

The closing of this refinancing process is expected to occur prior to the end of this month and will be communicated to the market in due course.

Sant Cugat del Vallès, 21 January 2022